

Press release

Levallois, 12th November 2007



Q3 2007 Turnover: +19%

9-Month Turnover: 83.6 M€

Consolidated turnover in €K	2007	2006	Variation
H1	57,328	48,631	+ 18%
Q3	26,088	21,919	+ 19%
9 month total	83,416	70,550	+ 18%

Levallois, 12.11.07 The **Keyrus** Group posted revenues of 83.6 million euros as at 30TH September 2007, a growth of +18.2% compared with the same period in the 2006 financial year.

Turnover for Q3 stands at 26.1 million euros, a growth of +19% compared with Q3 2006.

Group activities

Organic growth for Q3 was supported by the Large Accounts business, which showed a rise of +12% compared with Q3 2006.

A dynamic recruitment policy associated with a good commercial performance has enabled the Group to gain market share and sign new contracts both in France and abroad: Aviva, La Banque Postale, Bombardier, Camaïeu, Merck KGaA, Louis Dreyfus Commodities, Relais H, Rogers Wireless, Telus...

During this quarter, as part of **Keyrus'** Business Intelligence and e-Business innovation strategy, the Group has started implementing its new "publisher partnerships" with Microsoft in the area of Business Intelligence, as well as Qliktech and Endeca (a leader in access to information according to "Gartner Magic Quadrant", the business performance of which, according to analysts, is auguring well for new short-term contracts, as well as new accounts opened with **Keyrus**).

Mid Market activities sold by Absys Cyborg were, on a like for like basis, stable in Q3, and should benefit in Q4 of 2007 from the removal of non-strategic activities carried out by the Group's subsidiary Alphamega (which was disposed of in September) and generate strong organic growth in ERP and CRM services, the core speciality of the Group in this market segment.

Prospects

For 2007 as a whole, **Keyrus** confirms its revenue forecast of a 10% growth and an increase in operating margin in H2.

Keyrus will publish its Q4 revenues on 12TH February 2008 after the close of trading.

ABOUT KEYRUS

A key player in consultancy and integration of Business Intelligence and e-Business solutions for large accounts and integrated ERP solutions for the mid market, **Keyrus** has supported its clients for over 10 years in the field of performance optimisation, offering them a full range of services in the following domains:

- **Business Intelligence**
- **Technological engineering and innovation** (e-Business, Software quality...)
- **ERP** for small and medium-sized companies

Keyrus currently employs 1,300 employees in 9 countries: France – Belgium – Brazil – Canada – Spain – Luxembourg – Mauritius – Switzerland – Tunisia.